# Age and sex composition 

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## Outline

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- Theoretical issues
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- Population aging


## Introduction

- Age and sex are the most important and relevant characteristics of populations for demographers
- They tell us about population structure
- They are known as the demographic characteristics
- Age and sex are tied in with the three demographic processes
- Fertility, mortality, migration
- These components produce the population's age and sex structure, which in turn influences the demographic processes



## Concepts of age and sex

- Age is an ascribed and changeable characteristic
- In population censuses, it is usually defined in terms of the age of a person at his/her last birthday
- UN definition: estimated or calculated interval of time between the date of birth and the date of the census, expressed in complete solar years
- Sex is an ascribed characteristic and, for most people, unchangeable
- For most people, sex is fixed at birth, but there are some who do change their sex


## Sex versus gender

- Sex
- For the most part though not always, is an ascribed variable whose designation is based on biology
- Gender
- It is more often used when discussing nonbiological differences between males and females
- For example, differences between males and females in migration, marriage, divorce, and labor force participation
- Demographers
- Tend to use the term sex when discussing both biological and nonbiological differences


## Fertility varies by sex and age

- Fertility (actual production of children)
- More males are born than females
- Normal sex ratio at birth (SRB): around 105 boys per 100 girls
- Fecundity (ability to produce children)
- Females: between ages of around 15 and 49
- Males: between ages of around 15 and 79


## Age-specific fertility rates, United States



## Mortality varies by sex

- Females have lower death rates than males at every age of life
- This differential has been observed through the centuries and may be attributed to both behavioral and genetic causes
- Males are more prone than females to engage in health or life risk-taking behaviors, such as cigarette smoking
- Estrogen (female's primary hormone) protects the heart and blood vessels
- Testosterone, in contrast, tends to promote higher blood pressure, suppress the effectiveness of the immune system, and increase thrombosis


## Mortality varies by age

- Death rates are high in the first year of life and then drop to very low levels
- In modern populations, death rates do not reach the level of the first year of life for another 50-60 years
- Cause-specific mortality is often age related


## Age-specific mortality rates, 2011



## Migration varies by sex and age

- Especially in developing countries, sex is related to distance of migration
- Long-distance migration tended to favor males
- Short-distance migration tended to favor females
- With increases in gender equity, migration of females and males tend to be similar
- Migration is age-selective
- The largest numbers of migrants found among young adults

Source: Poston, Bouvier, 2017.

## Age-specific migration rates,

 United States, 2011-2012

## Theoretical issues

- Age and sex structure helps to understand demographic history of a population
- Persons of the same age constitute a group or cohort who were born during the same period
- Therefore, they have been exposed to similar historical facts and conditions
- These experiences also differ according to sex
- Income, home ownership, occupation, or group membership are likely to vary by age and sex


## Age, sex, and organization

- Age and sex structure of human populations sets important limits with respect to sustenance organization
- The demographic structure of age and sex contains the possibilities and sets the limits of organized group life (Amos Hawley)
- The degree to which a population's age and sex structure limits the kinds of sustenance activities is an important analytical issue
- It is not well explored or understood


## Examples of theories

- Ansley J. Coale
- Development of marriage patterns by age
- Louis Henry
- Description of fertility patterns by age in the absence of voluntary fertility control
- Andrei Rogers
- Mathematical model for migration patterns by age
- Stable population theory
- The most powerful and elegant formal mathematical theory in demography
- It incorporates a population's age and sex structure, particularly age


## Stable population theory

- It considers a closed population
- A population in which migration does not occur
- If a population experiences constant age-specific fertility and mortality rates for a long time
- It develops a constant age distribution and grows at a constant rate, irrespective of its initial age distribution
- Demographers sometimes indicate that stable populations forget their past
- Age distribution of a stable population depends on
- The underlying age-specific mortality rates
- The rate of growth


## Stationary population

- Stationary population is a stable population in which the birth rate equals the death rate
- This results in no change in the size of the population
- It is also considered in the absence of migration


## Births * Life expectancy at birth

Elon Musk @elonmusk • Jan 18
UN projections are utter nonsense. Just multiply last year's births by life expectancy. Given downward trend in birth rate, that is best case unless reversed.
Show this thread


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Ilya Kashnitsky @ikashnitsky. Jan 19
Okay. Maybe this is a bit overkill but let's illustrate how this projection method of @elonmusk (in fact, a stationary population assumption) worked with past data using @HMDatabase

Here is just the US 블


Ilya Kashnitsky
@ikashnitsky
If there is just one take-home message from this thread let it be

## Life expectancy is a snapshot of the *current* mortality

X It's not a projection/forecast of the actual experience of the newborn cohorts

11/
9:14 AM - Mar 5, 2021 - Typefully


Jonas Schöley
@jschoeley
Replying to @ikashnitsky @elonmusk and @HMDatabase
It's true IF we look at world population (0 migration) AND it's stationary (birth rates = death rates since generations) AND mortality remains constant whereas fertility is allowed to decline. Then we reached peak population which can be estimated by $\mathrm{B}^{*} \mathrm{eO}$. Bullshit assumptions.

5:41 AM • Jan 19, 2022 • Twitter Web App

Population size under the stationary assumption relative to the actual dynamics



## Population pyramid

- A population pyramid
- It is a graphic representation of the age/sex structure of the population
- It is also called "age/sex pyramid"
- Due to changes in the shape of population distributions, it has been simply called "age/sex structure"
- A population pyramid is nothing more than two ordinary histograms (bar graphs)
- They represent male and female populations
- Usually, demographers use 1- or 5-year age categories
- A main characteristic of age transitions is a change from very young to older populations







## POPULATION OF FRANCE

PROVISIONAL ESTIMATE ON 1 JANUARY 2006


Source: Pison, 2006: 3, reprinted with permission of Institut National d'études Démographiques (INED).

## Population structure by age and sex, India, 2010-2050



Source: http://www.fdbetancor.com/wp-content/uploads/2012/10/demochallenge2.png

## Population structure by age and sex, China, 2010-2050



## Population structure by age and sex, European Union, 2010-2050



Source: http://www.fdbetancor.com/wp-content/uploads/2012/10/demochallenge2.png

## Population structure by age and sex, United States, 2010-2050



Figure 10.4. Population by Age and Sex: Llano County, Texas, 2013


Figure 10.5. Population by Age and Sex: Brazos County, Texas, 2013


Source: U.S. Bureau of the Census. Figure prepared by Dudley L. Poston.

## Age dependency

- A popular measure of age structure is the total dependency ratio (TDR)
- It is the ratio of the dependent-age population
- Both young (persons 0-14 years old)
- And old (persons 65+ years old)
- To the working-age population
- Persons 15-64 years old
- It is usually multiplied by a constant of 100
- The higher the ratio
- The more people each worker has to support
- The lower the ratio
- The fewer the number of dependents


## YDR and ADR

- Demographers usually split dependency ratio into
- Youth-dependency ratio (YDR or Youth-DR)
- Old-age dependency ratio (Old Age-DR), also known as the aged-dependency ratio (ADR or Aged-DR)
- Numerator
- The numerator of the YDR is the population 0-14
- The numerator of the ADR is the population 65+
- Denominator is the same: population 15-64
- YDR plus ADR equals the TDR


## Age dependency

Values of Youth-Dependency Ratio, Old-Age-Dependency Ratio, and Total Dependency Ratio, Selected Countries of the World, 2014

| Macao | 13.6 | 9.9 | 23.5 |
| :--- | ---: | ---: | ---: |
| South Korea | 21.6 | 13.5 | 35.1 |
| China | 20.5 | 16.4 | 36.9 |
| Russia | 22.5 | 18.3 | 40.8 |
| Spain | 22.4 | 26.9 | 49.3 |
| United States | 28.4 | 20.9 | 49.3 |
| Mexico | 42.4 | 9.1 | 51.5 |
| Italy | 21.5 | 32.3 | 53.8 |
| Japan | 21.3 | 42.6 | 63.9 |
| Nigeria | 83.0 | 5.7 | 88.7 |
| Gambia | 88.5 | 3.8 | 92.3 |
| Uganda | 96.0 | 4.0 | 100.0 |
| Chad | 100.0 | 4.1 | 104.1 |
| Niger | 106.4 | 6.4 | 112.8 |

Source of Data: Population Reference Bureau, 2014

Youth-dependency ratios, China and the United States, 1950-2050


Aged-dependency ratios, China and the United States, 1950-2050


## Dependency ratios, Brazil 1950-2050



## Age heaping

- Demographers use data from single years of age to determine whether there are irregularities or inconsistencies in the data
- Age heaping happens if a population tends to report certain ages (e.g., those ending in 0 or 5 ) at the expense of other ages
- Age heaping tends to be more pronounced among populations or population subgroups with low levels of education


## Examples of age heaping

- In some cultures, certain numbers and digits are avoided
- For example, " 13 " is frequently avoided in the West because it is considered unlucky
- Hotels in the US and in some Western countries sometimes do not have floors designated as 13
- The numeral " 4 " is avoided in Korea and China, since it has the same sound as the word/character for "death"
- Many hotels in China, South Korea, and some other East Asian countries do not have floors designated as 4


## Whipple's Method (WM)

- WM measures preference for the terminal digits of " 0 " and " 5 ", usually in the age range of 23 to 62
$W M=\frac{\sum\left(P_{25}+P_{30}+\cdots+P_{55}+P_{60}\right)}{\sum\left(P_{23}+P_{24}+P_{25}+\cdots+P_{60}+P_{61}+P_{62}\right)} * 5 * 100$
- Technically, WM could have the following values
- 0 , when the digits 0 and 5 are not reported
- 100, when there is no preference for 0 or 5
- 500, when only digits 0 and 5 are reported
- Based on real data about age distribution
- <105, highly accurate
- 105-109.9, fairly accurate
- 110-124.9, approximate
- 125-174.9, rough
- $175+$, very rough


## Single years of age, female population, Republic of Korea, 1995



## Single years of age, male population, Pakistan, 1981



Source: U.S. Bureau of the Census, International Data Base. Figure prepared by Dudley L. Poston.

## Sex structure

- The sex ratio (SR) is the most popular index of sex composition in demographic analyses
- It is defined as the number of males per 100 females
- SR above 100 indicates an excess of males
- SR below 100 indicates an excess of females

$$
\text { Sex ratio }=\frac{\text { Population of males }}{\text { Population of females }} * 100
$$

- In general, national sex ratios tend to fall in the narrow range from about 95 to 102
- National sex ratios outside the range of 90 to 105 should be viewed as extreme


## Sex ratios, 1950-2015



-     - Reference

Source: United Nations, World Population Prospects 2017 https://esa.un.org/unpd/wpp/Download/Standard/Population/

## Sex ratios by age group, Republic of Korea, 1995



Source: U.S. Bureau of the Census, International Data Base. Figure prepared by Dudley L. Poston.

## Sex ratios by age group, United Arab Emirates, 2000



Source: U.S. Bureau of the Census, International Data Base. Figure prepared by Dudley L. Poston.


## Sex ratio at birth

- Most societies have sex ratios at birth (SRBs) of around 105
- 105 boys are born for every 100 girls
- But China, Taiwan, South Korea, India, and several other Asian countries have been reporting abnormally high SRBs since the 1980s
- A main intervention is prenatal sex identification followed by gender-specific abortion


## China and Taiwan

- China and Taiwan have a Confucian patriarchal tradition where son preference is strong and pervasive
- Birth-planning policies, socioeconomic changes, and industrial transformations have been responsible for the rapid decline in fertility
- Ultrasound technology enables the prenatal determination of sex


## Sex ratios at birth, Taiwan, China, U.S., 1980-2010



## Population aging

- Large numbers of elderly persons are not a problem if there are large numbers of producers
- It is a problem when the ratio of elderly to producers becomes high, generating socioeconomic problems
- By 2050, projections indicate more than two billion older persons (60+) in the world
- $22.1 \%$ in China and $5.1 \%$ in the US
- By 2050, projections indicate almost 450 million oldest-old people (80+)
- $25.5 \%$ in China and $6.9 \%$ in the US


## World, China, United States

| World |  |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
| Year | Total | Older (60+) | Oldest-Old (80+) |  |
| 2010 | $6,866,054,000$ | $771,641,000$ | $106,177,000$ |  |
| 2020 | $7,631,072,000$ | $1,047,071,000$ | $148,476,000$ |  |
| 2030 | $8,315,758,000$ | $1,403,525,000$ | $209,296,000$ |  |
| 2040 | $8,896,845,000$ | $1,741,939,000$ | $315,576,000$ |  |
| 2050 | $9,376,417,000$ | $2,082,998,000$ | $446,610,000$ |  |
| China |  |  |  |  |
| Year | Total | Older (60+) | Oldest-Old (80+) |  |
| 2010 | $1,330,141,000$ | $171,050,000$ | $19,658,000$ |  |
| 2020 | $1,384,545,000$ | $245,028,000$ | $28,729,000$ |  |
| 2030 | $1,391,491,000$ | $349,324,000$ | $42,482,000$ |  |
| 2040 | $1,358,519,000$ | $411,150,000$ | $70,138,000$ |  |
| 2050 | $1,303,723,000$ | $459,525,000$ | $113,890,000$ |  |
| United States |  |  |  |  |
| Year | Total | Older (60+) | Oldest-Old (80+) |  |
| 2010 | $309,326,000$ | $57,466,000$ | $11,301,000$ |  |
| 2020 | $333,896,000$ | $76,986,000$ | $13,163,000$ |  |
| 2030 | $358,471,000$ | $92,228,000$ | $19,459,000$ |  |
| 2040 | $380,016,000$ | $98,962,000$ | $27,615,000$ |  |
| 2050 | $399,803,000$ | $106,087,000$ | $30,942,000$ |  |

## Government spending on pensions by population 65+


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## References

Poston, Dudley L. (Ed.). 2019. Handbook of Population. Cham: Springer. Chapter 1 (pp. 19-49).

Poston DL, Bouvier LF. 2017. Population and Society: An Introduction to Demography. New York: Cambridge University Press. 2nd edition. Chapter 10 (pp. 266-311).

