#### **Internal migration**

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#### Outline

- Introduction
- Concepts and definitions
- Measures of migration
- Domestic migration in the United States
- Analysis of spatial association
- Temporary ("floating") migration in China



#### Introduction

- Besides fertility and mortality, the third way that populations change their size is through migration
- The size of the population decreases in the area of origin and increases in the area of destination
- Unlike the former events, the event of migration may occur on multiple occasions or never occur during our lifetime



# Definition of migration

#### Migration is defined broadly as a permanent or semi-permanent change of residence

- No restriction is placed upon the distance of the move or upon the voluntary or involuntary nature of the act
- No distinction is made between external and internal migration
- Every act of migration involves an origin, a destination, and an intervening set of obstacles
  - Distance is always present as an intervening obstacle

# Definition of migration

- Permanent change of residence
  - Residential mobility
  - Moving a great enough distance that all activities are transferred from one place to another

#### International migrants

Move between countries (either legally or without documentation)

#### Internal migrants

Move within national boundaries (usually without constraint, but not always)



### Measuring migration

• "Permanence" usually means that you have been gone at least one year from the old place

- "Distance moved" in the U.S.
  - The Census Bureau defines a migrant as a person who has moved to a different county within the U.S.

 From the standpoint of a local school district, for example, a migrant would be someone moving into or out of the school district's boundaries



# What is the migration transition?

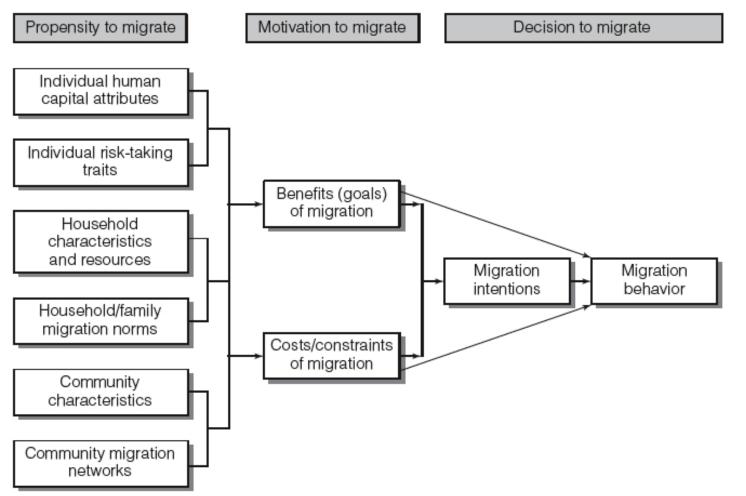
- The permanent movement of people from one place to another
- Usually in response to resource scarcity in the area of origin, typically caused by population growth, relative to perceived resources in the destination area
- It is closely related to the urban transition, because most migrants are moving to urban areas, no matter where they are from



#### Flows versus stocks

- Migration transition involves a process and a transformation
- Migration flow: process of people moving from one place to another within a specific period
  - People moving from one place to another within a specified time interval
- Migration stock: transformation caused in areas of origin and destination as people move into and out given of places
  - Amount of migrants in areas of origin and destination at a specific time after previous population flows

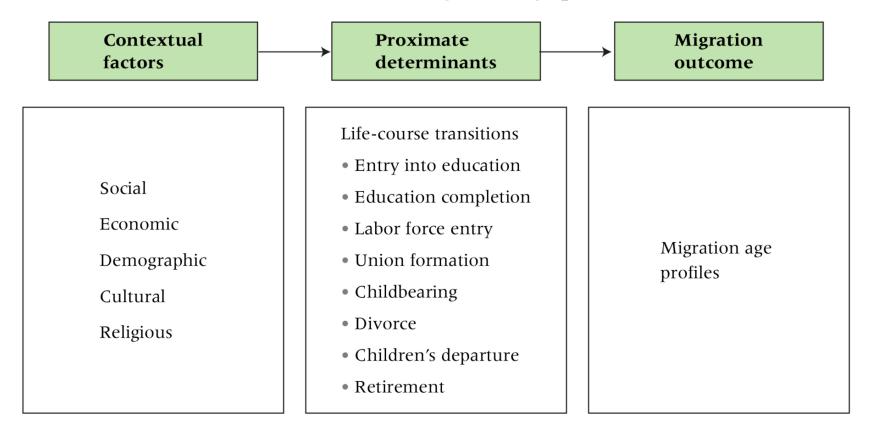
# Conceptual model of migration decision making





#### **Proximate determinants**

FIGURE 3 Proximate determinants of migration age profiles



#### Source: Bernard, Bell, Charles-Edwards 2014, p.217.

#### Internal migration

- Internal migration is a geographical move resulting in a change of residence that crosses a political or jurisdictional boundary
- Usually a county-type geographical unit in a country



#### Internal migration

- Over time internal migration is a story of rural population growth leading to a redundancy of that population, so people look for jobs and life elsewhere
- When the population is almost entirely urban (as in the U.S. and most of western Europe), people move between urban places
  - We might call this process as <u>migration evolution</u>, influenced especially by individual characteristics



#### Mover and migrant

- Any person who changes his/her residence is a mover
  - Not all movers are migrants, because a person can move within the same community without involving the crossing of a political boundary
  - All migrants are movers because the residential movement of a **migrant** involves the move of at least a county-level jurisdictional boundary
  - Census Bureau demographers have estimated that a person in the United States may move around 12 times in one's lifetime



#### Societal consequences of migration

- Impact on receiving and sending communities
  - Donor area (origin) typically loses young adults, which can slow down population growth in those areas
  - Host area (destination) gains those young adults, which can increase population growth and augment youth bulges
  - Remittances from migrants back to sending communities have become important to the economies of those places, and encourage continued migration





#### Concepts and definitions

- A permanent residential move either local or jurisdictional is usually defined as "a change in residence, lasting at least a year in duration"
  - The residential migration of persons moving into an area of destination is called **in-migration**
  - The migration of persons leaving an area of origin is known as **out-migration**
- Return migration: it is possible that a migrant might move back to one's area of origin during one's life course



#### **Migration terms**

- Internal migration: permanent changes in residence that occur within a country
- International migration: permanent changes in residence that occur between countries

Areas	Internal migration (within countries)	International migration (between countries)
Receiving areas (destination)	In-migration	Immigration
Sending areas (origin)	Out-migration	Emigration

## Net-migration & Gross-migration

• When we subtract the number of out-migrants from the number of in-migrants of a given geographical area, we get **net-migration** 

*Net-migration = In-migrants – Out-migrants* 

- The net balance could be positive, negative or zero

• When we add the in-migration and out-migration of an area, we get the **gross-migration** 

Gross-migration = In-migrants + Out-migrants

#### **Migration efficiency**

- When we divide an area's net-migration by its gross-migration, we get **migration efficiency** 
  - We say migration is <u>positively efficient</u> for an area, when there has been a lot of in-migration and little outmigration
  - Migration is <u>negatively efficient</u> for an area, when there has been a lot of out-migration and little in-migration
  - When the numbers of in-migration and out-migration are about the same, migration efficiency for the area becomes <u>inefficient</u>



### Stream and counterstream

(Lee 1966)

- Migration tends to take place largely within well defined streams
- For every major migration stream, a counterstream develops
- The efficiency of the stream is high if the major factors in the development of a migration stream were negative factors at origin
- The efficiency of stream and counterstream tends to be low if origin and destination are similar
- The efficiency of migration streams will be high if the intervening obstacles are great
- The efficiency of a migration stream varies with economic conditions, being high in prosperous times and low in times of depression

#### **Migration stream**

- Migration stream: group of migrants having a common area of origin and a common area of destination during a specified migration interval
  - A migration counterstream, usually smaller in size, moves in the opposite direction as the migration stream during the same time interval
- A migration interval is a temporal dimension of migration defined by the researcher
  - Time between two events, namely the time of arriving at the area of destination and the time of departing the area of origin

#### Characteristics of migrants

#### (Lee 1966)

- Migration is selective
- Migrants responding primarily to plus factors at destination tend to be positively selected
- Migrants responding primarily to minus factors at origin tend to be negatively selected
- Taking all migrants together, selection tends to be bimodal (positively and negatively selected)
- The degree of positive selection increases with the difficulty of the intervening obstacles
- The heightened propensity to migrate at certain stages of the life cycle is important in the selection of migrants
- The characteristics of migrants tend to be intermediate between the characteristics of the population at origin and the population at destination

#### Differential migration

#### Differential migration

 Analysis of differences in migrant populations according to their demographic, social, and economic characteristics

#### Migration selectivity

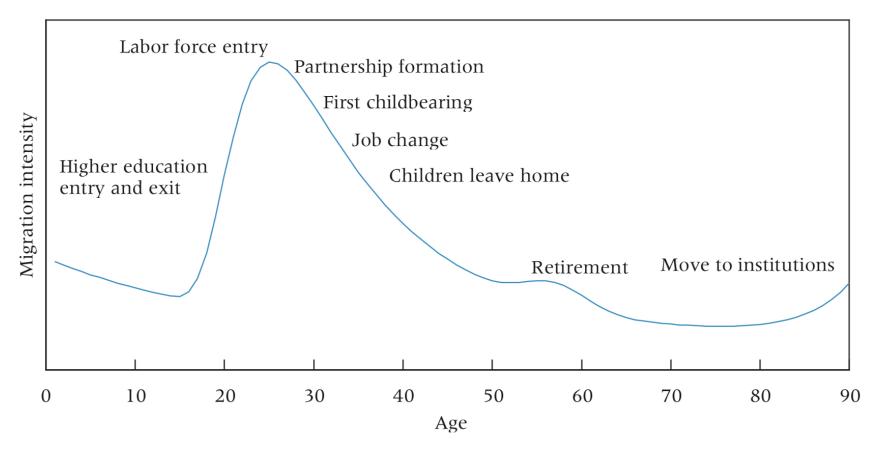
- The migration process is selective: not everyone stays and not everyone moves
- Usually related to demographic characteristics: age, race, sex, socioeconomic status...
- Age and education are predictors of migration
  - Americans aged 18–24 are more likely to move due to events such as college and employment

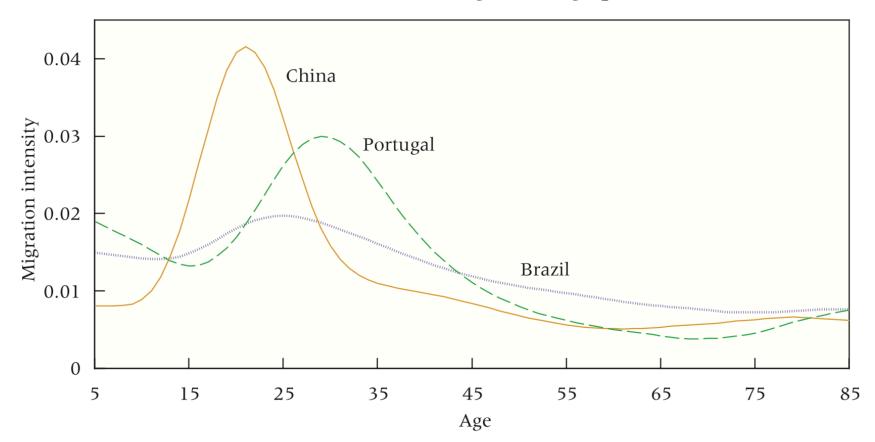
# Selectivity by push-pull factors

- Migrants tend to be positively selected
  - When they are responding to positive pull factors in the area of destination
  - Such as economic growth and high employment rate
- Migrants tend to be negatively selected
  - When they are responding to negative push factors in the area of origin, such as economic stagnation
  - These migrants are less likely to have higher socioeconomic status than those responding to pull factors



#### **FIGURE 1** Typical age profile of migration and key life-course transitions

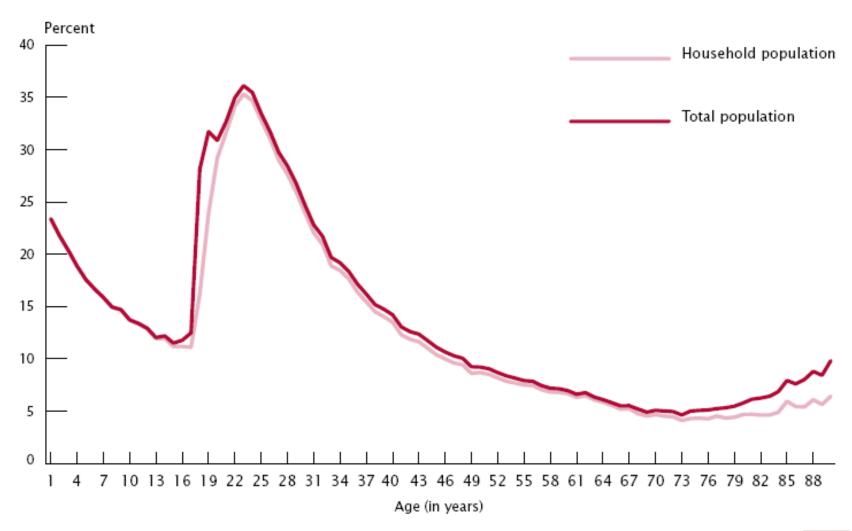




#### **FIGURE 2** Cross-national variations in migration age profiles

SOURCE: Authors' calculations based on five-year-interval migration data reported by single-year age groups. Migration data were normalized to sum to unity and smoothed using kernel regression (Bernard and Bell 2012).

#### Age-specific Rates of Residential Mobility, United States, 2008-2009



Source: Ihrke, Faber and Koerber, 2011: 4.





#### Measures of migration

- Some difficulties in measuring migration are not encountered when analyzing fertility or mortality
  - Births and death are registered at the time of occurrence
  - In most countries, the residential move of a person is not registered at the time of occurrence
  - Few countries (e.g., China and Scandinavian countries) required people to register with the government when they move
- It is necessary to rely on other types of data



### Migration data in the U.S.

- American Community Survey (ACS) uses two items that were previously part of the decennial censuses
  - State of birth
  - Place of residence five years prior to the date of the census (one year prior to the date of ACS)

- Administrative data
  - Internal Revenue Service (IRS) tax returns data



### **Migration status**

- Generate migration status using information on
  - State of birth
  - Place of residence at the enumeration time
  - Place of residence five years (or one year) before the enumeration date



#### Migration categories examples

- Non-migrants (natives)
  - Living in a given state and born there
- Lifetime migrants
  - Living in a given state, but born somewhere else
  - Born in a given state but living in some other state
- Recent migrants
  - People who moved into the state of current residence within the past five years (census) or one year (ACS)

### Caution with migration data

 People could have moved from and back a state several times between birth and the time of enumeration

 The same caution applies to measuring migration five years prior to the enumeration date



#### Migration rates and ratios

• In-migration rate (*IMR*)

*IMR* = (*I*/*P*) \* 1,000

- Out-migration rate (OMR)
  OMR = (O/P) \* 1,000
- Net migration rate (NMR)

NMR = [(I-O)/P] \* 1,000

- Gross migration rate (*GMR*)
  *GMR* = [(*I*+*O*)/*P*] \* 1,000
- Migration efficiency ratio (MER)

MER = [(I-O)/(I+O)] \* 100



# Symbols from previous formulas

- "*I*" refers to the number of in-migrants moving into a area (of destination) during a specified time interval (usually 1 or 5 or 10 years)
- "O" refers to the number of out-migrants moving out to an area (of origin) during a specified time interval
- "P" is the denominator of migration rates, and refers to the midyear or average size of the population of the resident area
  - Demographers use the resident population as the denominator to calculate migration rates



# Migration, mortality, and fertility

• Out-migration rate (*OMR*) is analogous to the crude death rate (*CDR*)

• In-migration rate (*IMR*) is analogous to the crude birth rate (*CBR*)

• Net migration rate (NMR) is analogous to the rate of natural increase/decrease



#### State-to-state domestic migration: California, Nevada, New York, and Texas, 2004–2005

	Migration flows						
State	In-migrants	Out-migrants	Gross migrants	Net migrants			
California	448,718	717,121	1,165,839	-268,403			
Nevada	129,957	103,482	233,439	26,475			
New York	226,065	465,913	691,978	-239,848			
Texas	503,251	378,709	881,960	124,452			

	Migration measures					
State	IMR	OMR	GMR	NMR	MER	
California	12.9	20.5	33.4	-7.7	-23.0	
Nevada	56.4	44.9	101.3	11.5	11.3	
New York	12.2	25.1	37.3	-12.9	-34.7	
Texas	23.4	17.6	41.0	5.8	14.1	

Source: Koerber, 2007 (from Poston, Bouvier, 2017). Calculations by Dudley L. Poston.



#### Domestic migration in the U.S.

- During the 19th and early 20th centuries, there was a steady stream of migration settling in western areas beyond the Mississippi River
- Between the late 1800s and 1960s, the South had been the major exporter of people
- Since the 1970s, the major inter-regional migration flows within the United States have been from East to West and from North to South



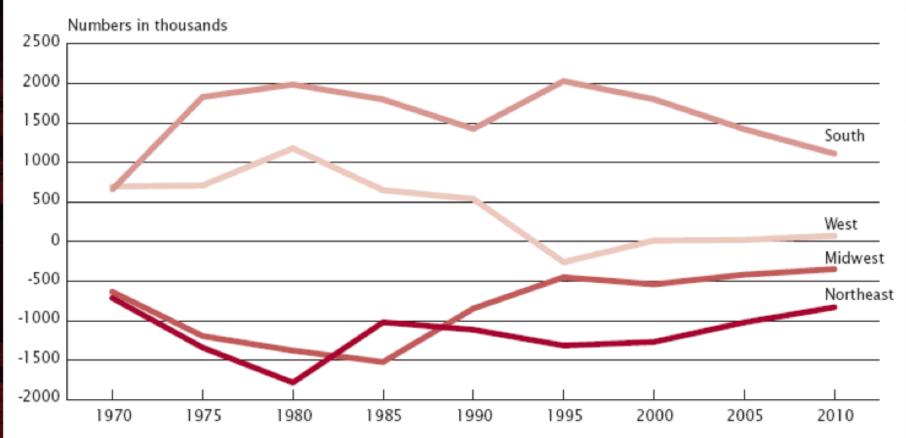
Source: U.S. Census Bureau: <u>http://www2.census.gov/geo/pdfs/maps-data/maps/reference/us\_regdiv.pdf</u> (accessed April 29, 2016)

#### **Regional migration patterns**

- For every 5-year period between 1970–2010, the South has been the only region to have continuously experienced positive net migration
- The West region has moved from positive to negative in 1995, and to slightly positive in 2010
  - The South and West were popular destinations particularly among graduate degree holders who are 25 years old and older
- The Midwest and Northeast regions have continuously had negative net migration



# Five-year domestic net migration by region, 1970–2010





### **Great Migration**

- During the Great Migration (1910–1970), over 6 million blacks moved out of the rural South to the Midwest, Northeast, and Pacific Coast
- Almost 90% of African Americans were living in the South in 1900
- By 1970, the states of New York, Illinois, and California had received large numbers of African Americans



# African American Great Migration

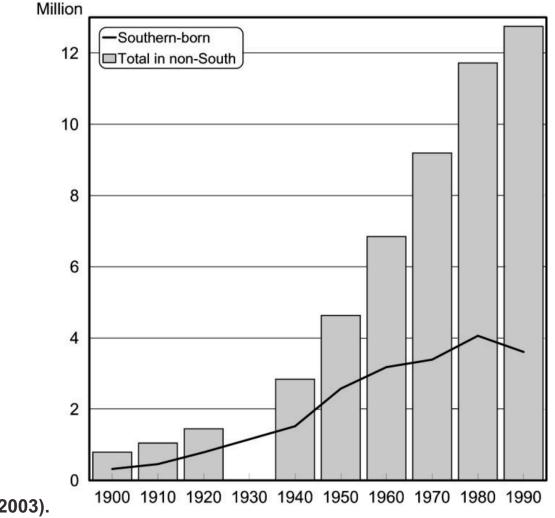
• African American Great Migration from the South to the North happened during the 20th century

• African Americans were seeking better socioeconomic opportunities for their families

 This migration contributed to social, economic, demographic, and cultural transformations in northern cities

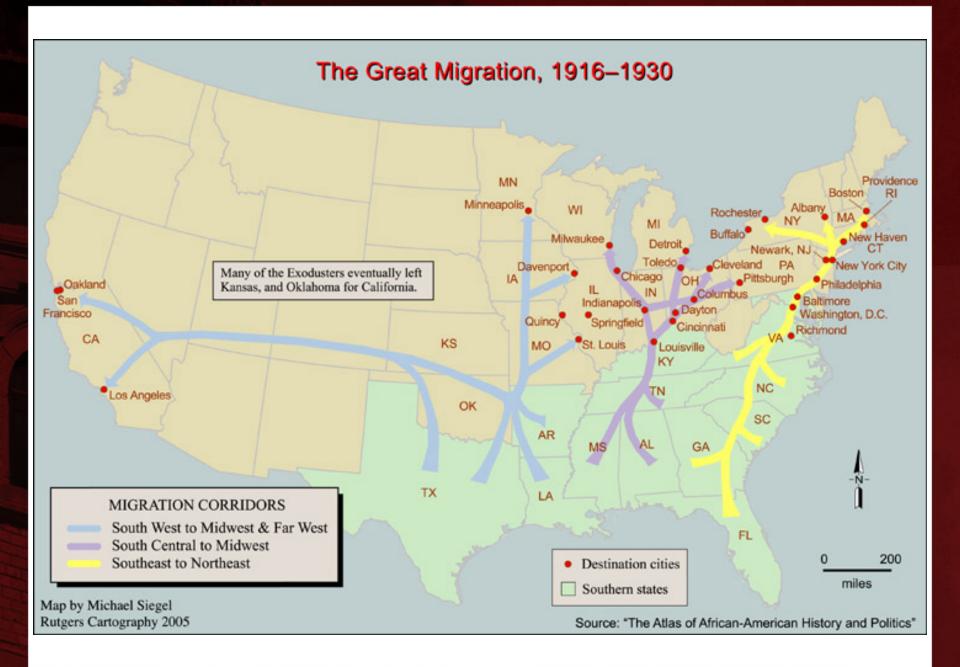


# African Americans in nonsouthern areas

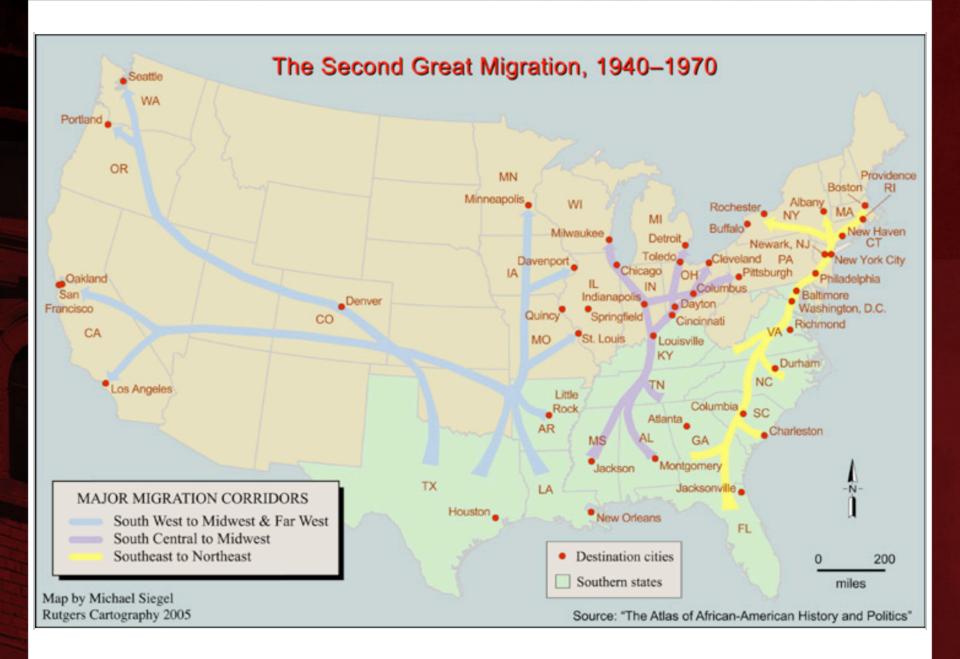




Source: Tolnay (2003).



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# Racial and ethnicity hierarchy

- Whites also moved to the North in large numbers between 1910 and 1970
- However, whites did not experience disadvantaged positions as blacks in the South
- Segregation and concentration of poverty in the growing northern ghettos, limited residential mobility of African Americans
- This historical process has to be understood in order to further investigate black migration and mobility



## Post-Great Migration

- After the Great Migration, changes contributed to the desire by black inner-city residents to relocate to the suburbs and to better neighborhoods within the North
- Cross-generational familial and cultural connections contributed for blacks returning to the South
- Only after changes took place in the South, towards socioeconomic and political equality for blacks, return migration became attractive



#### **Recent migration**

- After the 1970s, we see a reversal migration
- Younger, college-educated migrants moving to a more prosperous and post-civil rights South
- Cities and metro areas of Atlanta, Dallas, and Houston are among the most popular destinations for Whites, Blacks, and new immigrant minorities



### Migration by age

- Today, young adults (20–29) are more likely to move than anyone else
  - Reasons are related to school, employment, and marriage
- People 40+ are much less likely to move
  Older people are more likely to stay in an area



### Migration by education

- Highly educated people are more likely to migrate
- The farther the move, the more likely education will play a major role in the decision of moving



### Migration by occupation

- White collar workers are the most mobile occupational group
- Farm and service workers are the least mobile
- Manual workers are more likely to move locally
- People who are not in the labor force are also likely to move



### **Consequences of migration**

- Decision to migrate
  - Likely reached when advantages of moving to destination outweigh disadvantages of staying in origin
- Population movements (small or large) have effects on the places of origin and destination
  - They affect movers and non-movers
- The effect of moving for an individual migrant differs from the effect of an aggregate migrant population



### Effects of individual migrant

- Major effect of migration to an individual migrant
  - Whether social, economic, political, or physical characteristics of a new environment are more favorable or preferable than those of previous residence
- These preferences usually depend on
  - Migrant's personal observations and experiences
  - Whether migrant possesses the right skills to adapt to the new area
  - Whether migrant is readily accepted



### Effects of aggregate migration

- The area of origin is affected by the number and the type of migrants moving out of the area
- A large out-migration will significantly affect an area's potential population growth
- For instance, if the net migration rate is highly negative and the population staying is largely elderly



#### Effects of in-migration

- Two ways that in-migration contributes to the increase of population in the area of destination
  - Net number of in-migrants constitutes a **direct** effect of population increase
  - Number of children born to the in-migrants after their arrival is the indirect effect
- Magnitude of effects
  - Magnitude of **direct** effect depends on the relative size of migrants, compared to receiving population
  - Magnitude of indirect effect depends on the relative levels of reproductive behavior of migrants, compared to receiving population

#### Recent trends in migration

- The U.S. has been experiencing the lowest levels of internal migration since the late 1940s
  - 20% in 1950-1960
    - Robust economy in 1950–1960
  - 9.8% in 2019
- Reasons for decline
  - Older population
  - Labor market more homogeneous across country
  - 2008 economic recession
  - Telecommuting, jobs from home
- Internal migration might increase again
  - Maybe around 12% a year

Source: NPR interview with William Frey (November 23, 2019) (https://www.npr.org/2019/11/23/782335384/demographer-unpacks-why-fewer-americans-are-moving).





## Analysis of spatial association

- In spatial association analysis, we recognize that people are not randomly distributed over space
  - Spatial distribution is correlated with other variables
  - Especially with a large number of spatial observations (areas)
  - Assumption of stationarity (structural) stability over space is highly unrealistic



### Exploratory spatial data analysis

- In exploratory spatial data analysis (ESDA)
  - The predominant approach to assess the degree of spatial association ignores the potential structural instability
  - It is based on global statistics, such as Moran's I

- <u>Local indicator</u> of spatial association (LISA) identifies local clusters and spatial outliers
  - LISA allows for the decomposition of global indicators into the contribution of each individual area

#### Local spatial autocorrelation

- LISA allows for a classification of significant locations as
  - High-high and low-low spatial clusters
  - High-low and low-high spatial outliers
- Reference to high and low is relative to the mean of the variable
  - It should not be interpreted in an absolute sense
- GeoDa software: an introduction to spatial data analysis
  - https://spatial.uchicago.edu/geoda



Source: <u>https://geodacenter.github.io/workbook/6a\_local\_auto/lab6a.html</u>.

#### LISA example

- Analyze concentration of internal migrants in areas of destination in the United States
  - Information on area of residence one year before the 2017 American Community Survey (ACS)
  - For areas of destination (current residence)
    - Publicly available data has information on Public Use Microdata Areas (PUMAs) as the lowest level of geographic aggregation
  - Areas of origin (previous residence)
    - Data relates to PUMAs or, for confidentiality issues, groups of PUMAs (also known as MIGPUMAs)

#### Homogenize areas

- We group PUMAs of destination at the same geographic level as MIGPUMAs of origin
  - 2,378 PUMAs (current residence)
  - 1,005 MIGPUMAs (previous residence)

 This is a strategy to homogenize areas of previous and current residence

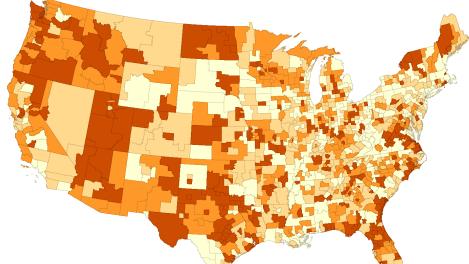


#### **Migration status**

- Internal migrants (~5%)
  - Those who resided in another PUMA (or MIGPUMA) one year before the survey
- Non-migrants (~95%)
  - Those who resided in the same area in the previous year
- International migrants (~0.5%)
  - Those who resided in another country one year before the survey (not included in the following analysis)



**Proportion of internal migrants, 2016–2017** 

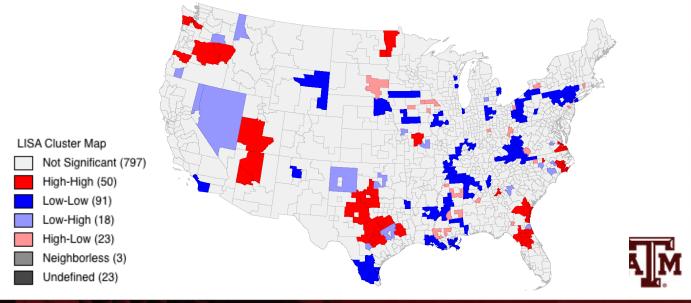


#### Quantile

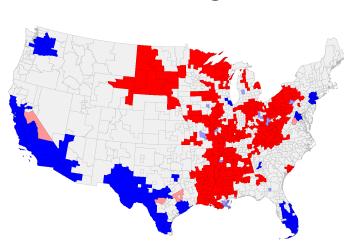


[0.015 : 0.044] (245) [0.044 : 0.055] (246) [0.055 : 0.071] (246) [0.071 : 0.184] (245) undefined (23)

#### LISA of proportion of internal migrants, 2016–2017

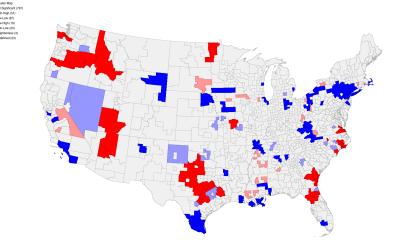


#### Internal migrants are those who changed residence between 2016 and 2017



#### **US-born non-migrants**

#### **US-born internal migrants**

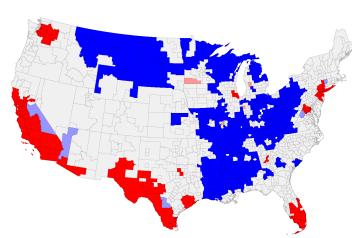




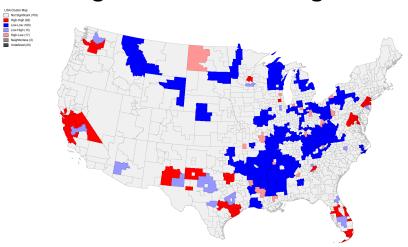
High-High (222) Low-Low (113) Low-High (10) High-Low (4) Neighboriess (3) Undefined (23)

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#### **Foreign-born non-migrants**

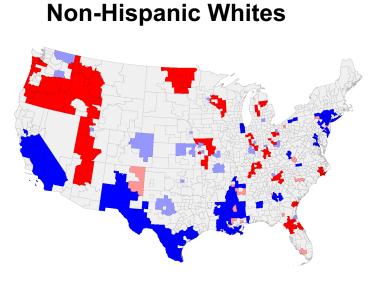


#### **Foreign-born internal migrants**

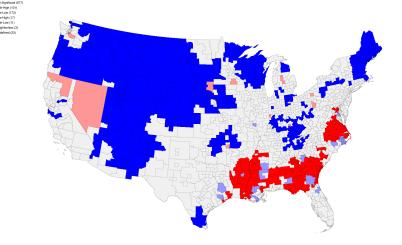


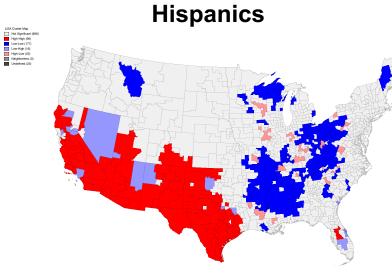
#### All maps below are for internal migrants, 2016–2017



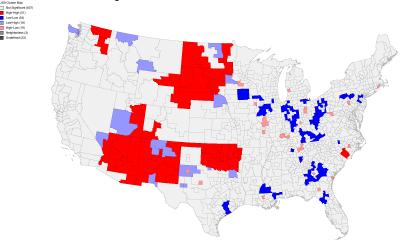


#### **Non-Hispanic African Americans**





#### **Non-Hispanic Native Americans**





### Temporary migration in China

- In China, a permanent change in residence requires the government approval
- With this approval, individuals can officially transfer their household registration (*Hukou*) from an area of origin to an area of destination



### Hukou system

- The *Hukou* system is a household registration system first enacted in 1948
  - It acted as a barrier to prevent rural residents from moving into urban areas
- Urban residents were entitled to subsidized housing, social insurance, medical care, and formal employment
- Rural residents were denied these rights and entitlements



### Changes in the 1970s

- In the late 1970s, Deng XiaoPing, who succeeded Mao Zedong, began making major economic reforms
- He opened many low-level construction, manufacturing, and household service job opportunities for rural agricultural workers



### Floating migration in China

- Two types of internal migration in China
  - Permanent change in the place-of-household registration, formally approved by the government
  - Move with no approval by the government
- Floating migration is the residential movement of crossing a political boundary without the government permission
  - Movers of this type of migration are known as **floaters**
  - They have not altered their permanent registration in a household registration office



#### **Recent levels of floaters**

- In the 2010 census, there were more than 220 million floaters in China
- These migrants are mainly young and unmarried males and females looking for blue-collar, service and household jobs
- Overall, they are more educated than the rural population, but they are less educated than the general population



#### **Recent levels of floaters**

- For every legally permitted migrant, there are about 12 to 13 inter-province floating migrants
  - Floaters comprise about 40% of the country's total urban population in China
- Floaters make 20% to 40% less than their permanent urban worker counterparts
  - Their wages in the big cities are still several times greater than the wages they would make in their home rural villages
  - They usually remit a large proportion of their salaries to their families in the home villages

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